**INTEREST RATES MARKET NOTICE**

**Date: 2 October 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN217”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 3 October 2017**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN217

**Nominal Issued** R 26,569,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 September 2022

**Books Close Date(s)** 2 September 2022

**Interest Payment Date(s)** 12 September 2022

**Last Day to Register** By 17:00 on1 September 2022

**Issue Date** 3 October 2017

**Date Convention** Modified Following

**Interest Commencement Date** 3 October 2017

**First Interim Payment Date** (As per applicable pricing supplement)

**ISIN No.** ZAG000147174

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN217%20Pricing%20Supplement%2020171003.PDF**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN217%20Pricing%20Supplement%2020171003.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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